



## **PURCHASE QUESTIONNAIRE**

1) Please advise of your full legal name (or names if selling jointly) as per your passport

2) Date of Birth

3) Occupation

4) Please advise of your current home address or addresses

5) Please advise of your main contact numbers and email addresses

  
  

6) Please advise of your marital status

7) If you are buying in your sole name and you are married, and you intend to reside in the property with your spouse, please advise of your spouses full name and current residing address if different from above

8) Please advise of the property address you intend to purchase, including postcode



9) Please advise of the Estate Agents who are marketing the property for sale or sellers name and Solicitor's details if it's a private deal

10) Please advise what price the property is being marketed for and also the Home Report value

11) Please advise if you know of a closing date for this property

12) Please advise of the Estate Agents who are marketing the property

13) Please advise of the how much you would like to bid for the property?

14) Please advise if you have preferred date of entry or are flexible? (we recommend minimum 8 weeks)

15) Are you Purchasing the property to reside in?



16) Do you or any spouse own any other Property anywhere in the world?

(If you already own any house anywhere in the world and do not sell it when you buy this property then you will likely be liable to pay the 4% surcharge Land and Buildings Transaction Tax (LBTT) on the full price (unless the price is less than £40,000). You can recover the 4% surcharge from Revenue Scotland if you sell the house you currently have within 18 months of the purchase of this property. We would ask that you check with Revenue Scotland directly, if you have any queries regarding this and whether or not it will apply to you. All company purchases have to pay the 4% Tax.

17) Are you obtaining a mortgage offer to fund the purchase? if so who is the intended lender (if known) and do you have mortgage agreement in principle and roughly how much are you Borrowing? If not, what are the source of funds?

18) What is the source of the deposit? and roughly the amount?  
(Is it savings? Gift from relatives? or Help to buy ISA? 3<sup>rd</sup> party)

19) Are you a first time buyer/renting/living with family?

20) Is the purchase dependent on the sale of an existing property and if so are you on the market and or have received an acceptable offer?



21) Other than the standard fixtures and fittings and items that are advertised on the Schedule of sale, would you like any other moveable items such as free standing white goods or furniture to be included?

22) Are there any issues in the Home Report which need to be addressed in the offer (such as specialist or structural reports being required or repairs carried out)?

23) Please confirm that you are happy for us to submit a formal offer on your behalf.